



**DSC SOLUTIONS BERHAD (721605-K)**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2010**

	UNAUDITED INDIVIDUAL QUARTER		UNAUDITED CUMULATIVE QUARTER	
	CURRENT QUARTER ENDED 30-Jun-2010 RM'000	PRECEDING CORRESPONDING QUARTER ENDED 30-Jun-2009 RM'000	CURRENT YEAR TO DATE ENDED 30-Jun-2010 RM'000	PRECEDING CORRESPONDING YEAR TO DATE ENDED 30-Jun-2009 RM'000
Revenue	5,566	-	11,146	-
Cost of sales	(4,313)	-	(7,917)	-
Gross profit	1,253	-	3,229	-
Other income	76	-	908	-
Selling and distribution expenses	(148)	-	(409)	-
Administrative expenses	(952)	-	(2,917)	-
Other operating expenses	-	-	-	-
Profit / (Loss) from operations	229	-	811	-
Finance expenses	(55)	-	(123)	-
Profit / (Loss) before taxation	174	-	688	-
Taxation	-	-	(8)	-
Profit after taxation	174	-	680	-
Profit / (Loss) attributable to :				
Equity holders of the company	174	-	680	-
Minority shareholders	-	-	-	-
	174	-	680	-
Basic earnings / (loss) per share (sen)	0.17	-	0.79	-

**Note:-**

The unaudited Condensed Consolidated Income Statement should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2009 and the accompanying explanatory notes attached to the interim financial statements.

No comparable figures are available as DSC Solutions Berhad was listed on ACE Market on 9 December 2009.



DSC SOLUTIONS BERHAD (721605-K)

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEETS FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2010

	UNAUDITED AS AT END OF CURRENT QUARTER 30-Jun-2010 RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED 30-Sep-2009 RM'000
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	1,004	-
Development costs	1,405	785
Goodwill	913	
Intangible assets	4,183	-
	<u>7,505</u>	<u>785</u>
<b>Current Assets</b>		
Inventories	2,792	-
Trade receivables	5,064	3,951
Other receivables, deposits and prepayments	413	761
Tax recoverable	36	-
Fixed deposit with licensed banks	483	-
Cash and bank balances	2,895	13
	<u>11,683</u>	<u>4,725</u>
<b>TOTAL ASSETS</b>	<u>19,188</u>	<u>5,510</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the Company</b>		
Share Capital	10,400	*
Foreign exchange fluctuation reserve	(274)	-
Retained Profits	4,190	5,251
Shareholders' funds	<u>14,316</u>	<u>5,251</u>
Minority interests	104	-
<b>Total Equity</b>	<u>14,420</u>	<u>5,251</u>
<b>Non-current and deferred liabilities</b>		
Hire purchase	16	
Long term borrowings	493	-
Deferred taxation	85	-
	<u>594</u>	<u>-</u>
<b>Current Liabilities</b>		
Trade payables	1,461	-
Other payables and accruals	541	259
Factoring payable	1,029	-
Taxation	43	-
Hire purchase	20	-
Term loan	335	-
Short term borrowings	745	-
	<u>4,174</u>	<u>259</u>
<b>Total Liabilities</b>	<u>4,768</u>	<u>259</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>19,188</u>	<u>5,510</u>
Net assets per share (RM)	<u>0.14</u>	<u>262,550.00</u>

**Note:-**

The unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2009 and the accompanying explanatory notes attached to the interim financial statements.

\* Represents RM2.



**DSC SOLUTIONS BERHAD (721605-K)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2010**

	<----->	Non-Distributable	----->				
	Share Capital RM'000	Share Premium RM'000	Foreign Exchange Fluctuation Reserve RM'000	Distributable Retained Profits RM'000	Shareholders' Fund RM'000	Minority Interests RM'000	Total Equity RM'000
<b>At 1 October 2009</b>	*	-	-	5,251	5,251	-	5,251
Public issue on 9 December 2009	5,200	5,031	-	-	10,231	-	10,231
Amount capitalised for Bonus Issue **	5,200	(5,031)	-	(169)	-	-	-
Listing expenses	-	-	-	(1,572)	(1,572)	-	(1,572)
Minority investment in shares of subsidiary	-	-	-	-	-	104	104
Net profit for the financial year	-	-	-	680	680	-	680
Foreign exchange fluctuation reserve	-	-	(274)	-	(274)	-	(274)
<b>At 30 June 2010</b>	<u>10,400</u>	<u>-</u>	<u>(274)</u>	<u>4,190</u>	<u>14,316</u>	<u>104</u>	<u>14,420</u>

**Note:-**

The unaudited Condensed Consolidated Statement Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2009 and the accompanying explanatory notes attached to the interim financial statements.

\* Represents RM2.

\*\* Bonus issue was issued on the basis one (1) share for every one (1) share held after the public issue, as set out in the Prospectus dated 19 November 2009



**DSC SOLUTIONS BERHAD (721605-K)**

**UNAUDITED CONDENSED CONSOLIDATED CASHFLOW STATEMENT FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2010**

	<b>UNAUDITED CURRENT YEAR TO DATE ENDED 30-Jun-2010 RM'000</b>	<b>AS AT PRECEDING FINANCIAL YEAR ENDED AT 30-Sep-2009 RM'000</b>
<b>Cash flows from operating activities</b>		
Loss before tax	688	-
Adjustments for:		
Allowance for doubtful debts no longer required	(19)	-
Amortisation of development costs	724	-
Bad debt written off	5	-
Depreciation of property, plant and equipment	410	-
Negative goodwill	(705)	-
Interest income	(7)	-
Interest expenses	109	-
Unrealised loss on foreign exchange translation	(7)	-
<b>Operating loss before working capital changes</b>	<b>1,198</b>	<b>-</b>
Changes in working capital:		
Increase in inventories	637	-
Decrease in receivables	6,109	-
Decrease in payables	(5,166)	-
<b>Cash flows from operations</b>	<b>2,778</b>	<b>-</b>
Tax paid	(40)	-
Interest received	7	-
Interest paid	(109)	-
<b>Net cash generated in operating activities</b>	<b>2,636</b>	<b>-</b>
<b>Cash flows for investing activities</b>		
Purchase of property, plant and equipment	(938)	-
Proceeds from disposal of plant and equipment	4	-
Net of cash acquired in subsidiaries	(1,040)	-
Intangible assets/Development costs incurred	(2,627)	-
<b>Net cash used in investing activities</b>	<b>(4,601)</b>	<b>-</b>
<b>Cash flows from financing activities</b>		
Proceeds from issuance of shares	1,258	-
Bonus issue	5,200	-
Payment of listing expenses	(1,572)	-
Placement of fixed deposits	(24)	-
Repayment of term loan	(210)	-
Repayment of hire purchases	(26)	-
<b>Net cash generated from investing activities</b>	<b>4,626</b>	<b>-</b>
<b>Net increase in cash and cash equivalents</b>	<b>2,661</b>	<b>-</b>
<b>Foreign exchange fluctuation reserve</b>	<b>(72)</b>	<b>-</b>
Cash and cash equivalents at beginning of the financial period	13	-
<b>Cash and cash equivalents at end of the financial period</b>	<b>2,602</b>	<b>-</b>
<b><u>Cash and cash equivalents at the end of the financial period comprises the following :-</u></b>		
Fixed deposits with licensed banks	483	-
Cash and bank balances	2,895	-
Bank overdraft	(293)	-
	3,085	-
Less: Fixed deposits with licensed banks (pledged)	(483)	-
	2,602	-

Note:-

The unaudited Condensed Consolidated Cashflow Statement should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2009 and the accompanying explanatory notes attached to the interim financial statements.

No comparable figures are available as DSC Solutions Berhad was listed on ACE Market on 9 December 2009.